

CORPORATE COMMERCIAL | MERGERS AND ACQUISITION

(TOP 5 MATTERS)

* all the matters listed below are clients of the firm and work was performed as a part of a team. The details provided are only indicative of the list of clients and work undertaken and in no way represent the firm.

- 1. Hero MotoCorp Ltd.(formerly known as Hero Honda) 2012**

Client: Hero MotoCorp Ltd.

Transaction: Matter involving distributorship agreements, vendor agreements and non-compete agreements for Hero MotoCorp, largest two-wheeler manufacturer in the world for expanding business in Nigeria.

<https://www.thehindubusinessline.com/companies/hero-motocorp-to-enter-nigeria-this-month/article8337268.ece>

Contribution: Drafting agreements, meeting in-house teams of client to understand business sensitive issues.

- 2. Dole Fruits & Vegetables India Private Limited 2012**

Client: Dole Food Company, Inc

Transaction: Matter involving setting-up Dole Food's business in India. Dole Food is an American agricultural multinational corporation and is the largest producer of fruit and vegetables in the world, operating with over 300 products in 90 countries.

Contribution: Researched and advised on national and state laws on export of fruits and vegetables in India, relevant Agricultural and Processed Food Products Export Development Authority (APEDA) Regulations and permits and licenses requirements.

- 3. Cinepolis India Private Limited 2011**

Client: Cinépolis (Mexican Holding Company)

Transaction: Matter involving due diligence on the Indian subsidiary of Mexico's biggest cinema exhibition company with 738 cinema theatres across 17 countries.

Contribution: Examined documents and prepared sections of the Due Diligence report related to real estate.

- 4. Taraori Rice Mills Private Limited 2013**

(holding company for Olam's India Rice milling unit)

Client: Olam International Limited

Transaction: Matter involving due diligence to facilitate Olam Group to sell of Olam's Indian rice mill unit for \$14.5M to Spanish firm Ebro Foods.

<https://www.olamgroup.com/news/all-news/press-release/olam-international-sells-its-basmati-rice-milling-facility-in-india-to-ebro-foods.html>

Contribution: Examined documents and prepared sections of the Due Diligence report related to material contracts and permits and licenses.

5. Talbros Automotive Components Ltd. – Gasket Division (Faridabad) 2011

Client: Talbros Group

Transaction: Matter involving due diligence on the Gasket Division of India's leading manufacturer of Gaskets & Heat Shields, Forgings, Suspension Systems & Modules, Anti Vibration components and Hoses.

Contribution: Examined documents and prepared sections of the Due Diligence report related to permits and licenses.